

June 9, 2025

Company name: E • J Holdings Inc.  
Representative: Yuji Kotani, President  
Stock Code: 2153; Prime Market Tokyo Stock  
Exchange  
Inquiries: Masanori Hamano, Director  
(TEL: +81-86-252-7520)

## **Notice Concerning Determination of Issue Price and Selling Price and Other Matters relating to Issuance of New Shares and Secondary Offering of Shares**

E • J Holdings Inc. (the “Company” ) has determined the issue price, the selling price and other matters relating to the issuance of new shares and the secondary offering of shares of the Company, which were resolved by the board of directors of the Company on Friday, May 30, 2025, as set forth below.

### 1. Issuance of New Shares by way of Public Offering

(1)	Issue Price (offer price)	<u>¥1,439 per share</u>
(2)	Total Amount of the Issue Price	<u>¥2,878,000,000</u>
(3)	Amount to be Paid	<u>¥1,364.40 per share</u>
(4)	Total Amount to be Paid	<u>¥2,728,800,000</u>
(5)	Amount of Stated Capital and Additional Paid-in Capital to be Increased	<u>The amount of stated capital to be increased</u> <u>¥1,364,400,000</u> <u>The amount of the additional paid-in capital to be increased</u> <u>¥1,364,400,000</u>
(6)	Payment Date	<u>Monday, June 16, 2025</u>

Note: The Underwriter shall purchase for sale the shares at the amount to be paid and offer them at the issue price (offer price).

### 2. Secondary Offering of Shares of the Company by way of Over Allotment

(1)	Number of Shares to be Sold	<u>300,000 shares</u>
(2)	Selling Price	<u>¥1,439 per share</u>
(3)	Total Amount of the Selling Price	<u>¥431,700,000</u>
(4)	Delivery Date	<u>Tuesday, June 17, 2025</u>

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This document does not constitute an investment solicitation for any securities for sale. This document does not constitute an offer of investment in nor solicitation for purchase securities within the United States or elsewhere. The securities referred to in this document have not been, and will not, be registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offer of securities for sale in the United States will be made in connection with the above-mentioned transactions.

### 3. Issuance of New Shares by way of Third-Party Allotment

(1)	Amount to be Paid		<u>¥1,364.40 per share</u>
(2)	Total Amount to be Paid	<u>(Maximum)</u>	<u>¥409,320,000</u>
(3)	Amount of Stated Capital and Additional Paid-in Capital to be Increased	<u>The amount of stated capital to be increased</u> <u>The amount of the additional paid-in capital to be increased</u>	<u>(Maximum)</u> <u>¥204,660,000</u> <u>(Maximum)</u> <u>¥204,660,000</u>
(4)	Payment Date		<u>Tuesday, July 8, 2025</u>

#### <References>

##### 1. Calculation of Issue Price (Offer Price) and Selling Price

(1)	Calculation Date and Price	<u>Monday, June 9, 2025</u>	<u>¥1,492</u>
(2)	Discount Rate		<u>3.55%</u>

##### 2. Use of Proceeds

We plan to allocate the approximate maximum total net proceeds of 3,117,120,000 yen from the Public Offering and the third-party allotment as follows:

- i) 1,489,000,000 yen will be allocated to investments and loans to our consolidated subsidiary, Eight-Japan Engineering Consultants Co., Ltd. The breakdown is as follows: 350,000,000 yen for DX and AI investments to improve operational efficiency by the end of May 2027; 370,000,000 yen for the purchase of survey and measurement equipment by the end of May 2027; 275,000,000 yen for research and development focused on new technologies related to disaster prevention, mitigation measures, and infrastructure reinforcement projects by the end of May 2027; and 494,000,000 yen for renovation of existing real estate by the end of April 2026.
- ii) 1,000,000,000 yen will be allocated to M&A activities in the construction consulting business sector by the end of May 2027. If any unallocated amount remains by the end of May 2027, we plan to use it for partial repayment of long-term borrowings by the end of November 2027.
- iii) 109,000,000 yen will be allocated to renovation of existing real estate by the end of May 2026.
- iv) The remaining amount will be allocated to partial repayment of long-term borrowings by end of May 2026.

End

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